Appendix II, ECO Index for the Start of the New Quarter:

INDEX (ECO) SECTOR & STOCK WEIGHTS FOR START OF Q4 2026. 72 STOCKS.
Each stock freely floats according to its share price after rebalance.
*Stocks below $200 million in size at rebalance are *banded with a 0.50% weight.

Renewable Energy Harvesting - 14% weight (8 stocks @1.68% each + 1 *banded)
Array Technologies, ARRY. Solar, tracker mounts follow sun through day
Cadeler A/S, CDLR. Offshore wind, vessels for installation / maintenance.
Canadian Solar, CSIQ. Solar, vertical integrated solar manufacturer, China.
First Solar, FSLR. Thin film solar, US based, CdTe low-cost alternative.
JinkoSolar, JKS. Solar, wafers through solar modules, China-based OEM.
Nextpower, NXT. Solar trackers, optimizing PV daily performance yield.
Ormat, ORA. Geothermal, US, also in areas of recovering heat energy.
T1 Energy, TE. Solar manufacturing, also makes batteries, based in US.
**Toyo Solar,* TOYO. Solar PV, built in Japan, also in US; non-China PV.

Energy Storage - 18% sector weight (13 stocks @1.38 each)
Albermarle, ALB. Lithium, specialty materials in batteries energy storage.
Amprius Technologies, AMPX. Silicon anode batteries, greater energy density.
Chemical & Mining of Chile, SQM. Lithium, large producer in energy storage.
Enovix, ENVX. Silicon-anodes, 3D for improving new lithium-ion batteries.
Factorial Energy, FAC. Solid-state batteries, quasi & all-solid-state, AI use.
Ioneer, IONR. Lithium, boron miner, for batteries, from US domestic sites.
Lithium Americas, LAC. Lithium, deposits in the State of Nevada in US.
Lithium Argentina AG, LAR. Lithium deposits in Argentina; has China nexus.
Quantumscape, QS. Battery, solid state lithium-metal, dense fast charge.
Sigma Lithium, SGML. Lithium, in planning & pre-construction, Brazil.
Solid Power, SLDP. Solid electrolyte battery, Earth-abundant materials.
Standard Lithium, SLI. Lithium, from brine in U.S., vs. traditional ponds.
Tesla, TSLA. Electric vehicles, EVs, storage, advanced energy systems.

Power Delivery & Conservation - 20% sector (14 stocks @1.35% each + 2 *banded)
Ameresco, AMRC. Energy saving efficiencies, net zero, decarbonization.
Aspen Aerogels, ASPN. Aerogels, fire retardant in batteries, EVs, insulates.
EVgo, EVGO. EV Charging, DC fast-charging Networks, renewable power.
Itron, ITRI. Meters, utility energy monitoring, measurement, management.
Monolithic Power, MPWR. Chipmaker, better efficient power management.
MYR Group, MYRG. Grid transmission, distribution aids solar & wind farms.
Navitas Semiconductor, NVTS. Gallium Nitride GaN, high voltage in AI, EVs.
Nio Inc, NIO. EVs, China-based maker premium vehicles, battery as service.
**Niu Technologies,* NIU. Electric scooters, motorcycles, mopeds, bicycles.
Preformed Line Products, PLPC. Grid products & transmission OEM, solar.
Rivian, RIVN. Electric vehicles, trucks and commercial fleets, charging.
Shoals, SHLS. Solar, for electric balance of system, wiring, combiners.
**Tigo Energy,* TYGO. Solar, software & power electronics hardware.
Universal Display, OLED. Organic light emitting diodes, efficient displays.
Wolfspeed, WOLF. Electrification of all, Silicon Carbide SiC, MOSFETs.
Xpeng, XPEV. Electric vehicles, new mobility, swappable battery, China.

Energy Conversion - 20% sector weight (14 stocks @1.42% each)
Advanced Energy, AEIS. Power condition: inverters, thin film deposition.
Archer Aviation, ACHR. Electrifying aircraft, vertical takeoff & landing.
Ballard Power, BLDP. Mid-size fuel cells; PEM such as in transportation.
Bel Fuse, BELFB. Transformers, power supplies, circuit protection, AC/DC.
Beta Technologies, BETA. Electric aircraft, VTOL/CTOL low operating cost.
Enphase, ENPH. Microinverters, also energy storage systems and software.
ESCO Technologies, ESE. Power management, shielding, controls, testing.
Gentherm, THRM. Thermoelectrics, heat energy, battery management.
Joby Aviation, JOBY. Electric aircraft, cleaner, more energy efficient.
Lifezone Metals, LZM. Low-carbon battery metals, Nickel no smelting.
MP Materials, MP. Rare Earths, domestic U.S. source Neodymium, NdPr.
Plug Power, PLUG. Fuel cells, also electrolyzers to generate H2 on-site.
SolarEdge Technologies, SEDG. Inverters, solar optimizers, inverters.
USA Rare Earths, USAR. Rare Earths, domestic US-magnets supply chain.

Greener Utilities – 18% sector weight (13 stocks @1.38% each)
American Superconductor, AMSC. Wind, grid conditioning; superconductors.
Brookfield Renewable, BEPC. Renewables hydro, wind, solar; energy storage.
D-Wave, QBTS. Quantum compute, optimizing use of renewables on the grid.
Energy Vault, NRGV. Utility-scale energy storage; shorter & longer duration.
Eos Energy, EOSE. Zinc batteries, a safer li-ion alternative, longer-duration.
Fervo, FRVO. Geothermal, using enhanced recovery for a firm renewable.
Fluence, FLNC. Battery storage, for renewables and digital applications.
IonQ, IONQ. Quantum compute, for Virtual Power Plants (VPPs), efficiency.
Powell Industries, POWL. Switchgear, controllers, & power generation.
Quanta Services, PWR. Infrastructure, modernizes grid, power transmission.
Solv Energy, MWH. Large-scale solar power + battery storage, Utility EPC.
Sunrun, RUN. Residential solar systems, PPA, lease or purchase rooftop PV.
Xanadu Quantum, XNDU. Quantum compute, efficient batteries/PV/grids.

Cleaner Fuels – 10% sector weight (7 stocks @1.42% each)
Bloom Energy, BE. Stationary fuel cells, not-yet cleanest/renewable fuels.
Darling Ingredients, DAR. Renewable biodiesel, sustainable aviation fuels.
FuelCell Energy, FCEL. High temperature fuel cells, uses variety of fuels.
Gevo, GEVO. Biofuels, decarbonizing chemicals, new aviation fuels, RNG.
Hyliion, HYLN. Enabling variety of fuels, in more efficient linear engine.
Opal Fuels, OPAL. Renewable natural gas, RNG, CH4 at landfills, dairies.
Rex, REX. Biofuels, adding CCS sequestration, But Not advanced biofuels.